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Counsel for the Official Committee of Unsecured Creditors

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SANTA ROSA DIVISION**

In re:

THE ROMAN CATHOLIC BISHOP
OF SANTA ROSA,

Debtor.

Case No. 23-10113 CN

Chapter 11

**MONTHLY PROFESSIONAL FEE
STATEMENT OF STINSON LLP
[JULY 2023]**

TO ALL INTERESTED PARTIES AND TO THEIR COUNSEL OF RECORD:

NOTICE IS HEREBY GIVEN that Stinson LLP (“Stinson”), counsel to The Official Committee of Unsecured Creditors (the “Committee”) of The Roman Catholic Bishop of Santa Rosa (the “Debtor”), hereby files its Monthly Professional Fee Statement for the period of July 1, 2023 through July 31, 2023 ("Compensation Period"). Pursuant to the *Order Establishing Procedures and Authorizing Payment of Professional Fees and*

1 *Expenses on a Monthly Basis* [Dkt. No. 243] (“Compensation Order”) entered by the
2 Court on April 24, 2023, the total legal fees and costs expended by Stinson on account of
3 the Committee for the Compensation Period is as follows:
4

5 Period	Fees	Expenses	Total
6 July 1, 2023 – July 31, 2023	\$77,659.50	\$706.58	\$78,366.08
7 Net Total Allowed 8 Payments this 9 Statement 10 Period: (80% of Fees and 100% of Costs)	\$62,127.60	\$706.58	\$62,834.18

11 The itemized billing statements for the fees and costs billed are attached hereto as
12 **Exhibit A.**

13 In accordance with the Compensation Order, responses or objections to this Fee
14 Statement, if any, must be filed and served on or before 5:00 p.m. (prevailing Pacific
15 time) on the 14th day (or the next business day if such day is not a business day) following
16 the date this Fee Statement is served (the “Objection Deadline”).

17 Upon the expiration of the Objection Deadline, the Debtors are to pay Stinson 80%
18 of the fees and 100% of the expenses requested in this Fee Statement.
19

20 OFFICIAL COMMITTEE OF
UNSECURED CREDITORS

21 Dated: August 18, 2023

/s/ Robert T. Kugler

22 Robert T. Kugler (MN #0194116)

23 Edwin H. Caldie (MN #0388930)

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Counsel for the Official Committee of

28 *Unsecured Creditors*

EXHIBIT A

August 17, 2023

Official Committee of Unsecured Creditors of The
Roman Catholic Bishop of Santa Rosa Bankruptcy
NAInvoice No: 43513612
Robert T KuglerRe: Diocese of Santa Rosa Bankruptcy
File No: 3528017.0002**Invoice Summary**

Professional services and disbursements rendered through July 31, 2023

Current Professional Services	\$77,659.50
Current Disbursements	\$706.58
Total Current Invoice	\$78,366.08

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Timekeeper Summary

Timekeeper	Title	Rate	Hours	Amount
C.J. Harayda	Partner	515.00	0.80	412.00
Christopher Sevedge	Partner	440.00	3.60	1,584.00
Edwin H Caldie	Partner	625.00	34.90	21,812.50
Robert T Kugler	Partner	650.00	46.70	30,355.00
Janae Aune	Associate	355.00	4.90	1,739.50
Kacie Phillips	Associate	410.00	41.30	16,933.00
Kacie Phillips	Associate		7.60	No Charge
Logan Kugler	Associate	390.00	0.30	117.00
Rachel North	Associate	340.00	4.00	1,360.00
Jessica Rehbein	Paralegal	285.00	8.90	2,536.50
Jessica Rehbein	Paralegal		1.40	No Charge
Zac Uren	eDisc & Prac PM	270.00	3.00	810.00
Zac Uren	eDisc & Prac PM		0.90	No Charge
Current Professional Services			158.30	\$77,659.50

Professional Services

Date	Task	Description/Timekeeper	Hours	Amount
B115 - Mediation				
07/14/23	B115	Compile information for proposed financial advisors and summarize initial approach to building mediation strategy. Edwin H Caldie	0.60	375.00
07/19/23	B115	Address mediation scheduling and preparation questions (.4). Edwin H Caldie	0.40	250.00
07/27/23	B115	Evaluate strategic options relating to mediation issues (.4). Edwin H Caldie	0.40	250.00
07/31/23	B115	Address questions relating to the structure and timing of the mediation process. Edwin H Caldie	0.40	250.00

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Date	Task	Description/Timekeeper	Hours	Amount
Total B115 - Mediation			1.80	1,125.00
B120 - Asset Analysis and Recovery				
07/05/23	B120	Review and evaluate the Debtor's schedules and statement of financial affairs and address related questions from counsel for survivor claimants (.4). Edwin H Caldie	0.40	250.00
07/05/23	B120	Review discovery issues relating to the Debtor's voluntary responses to information requests and formulate strategy for obtaining remaining information. Edwin H Caldie	0.40	250.00
07/05/23	B120	Analyze emails regarding hearing transcript and save transcript to file. Jessica Rehbein	0.10	28.50
07/06/23	B120	Evaluate questions and issues relating to the Committee's retention of financial and insurance professionals (.4). Edwin H Caldie	0.40	250.00
07/06/23	B120	Address questions from insurer counsel regarding information provided by the Debtor and availability of additional, related data (.5). Edwin H Caldie	0.50	312.50
07/06/23	B120	Address questions relating to estate expenses incurred by Debtor professionals (.3). Edwin H Caldie	0.30	187.50
07/06/23	B120	Review filings containing detail on debtor asset holdings and updated related memoranda regarding the same (.5). Edwin H Caldie	0.50	312.50
07/06/23	B120	Review insurance strategy regarding policy analysis (.4). Robert T Kugler	0.40	260.00
07/06/23	B120	Research relating to extension of automatic stay to non-debtor parties. Kacie Phillips	1.30	533.00
07/06/23	B120	Analyze outstanding issues regarding debtor document production and update chart.	0.20	57.00

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Date	Task	Description/Timekeeper	Hours	Amount
		Jessica Rehbein		
07/06/23	B120	Analyze outstanding insurance policy review issues and update chart. Jessica Rehbein	0.10	28.50
07/07/23	B120	Strategy call with Mr. Kugler and Mr. Caldie regarding insurance analysis and related issues. Christopher Sevedge	0.30	132.00
07/07/23	B120	Evaluate information reflecting estate real property holdings and potential changes to the title of the same. Edwin H Caldie	0.70	437.50
07/07/23	B120	Review and evaluate financial data filed by the Debtor and compare to responses at 341 (.8). Edwin H Caldie	0.80	500.00
07/07/23	B120	Review and evaluate information reflecting estate assets and prepetition transfer activity (.4). Edwin H Caldie	0.40	250.00
07/07/23	B120	Review insurance strategy regarding document production, review and analysis (.8). Robert T Kugler	0.80	520.00
07/10/23	B120	Work on insurance analysis and confer with Ms. North regarding same. Christopher Sevedge	1.30	572.00
07/10/23	B120	Address question relating to Debtor's account records and review related filings. Edwin H Caldie	0.30	187.50
07/10/23	B120	Evaluate strategy questions relating to sources for Debtor and Debtor-affiliate asset information. Edwin H Caldie	0.20	125.00
07/10/23	B120	Review Debtor asset information obtained via research and compare to reported data. Edwin H Caldie	0.50	312.50
07/10/23	B120	Discuss identification of relevant policy language for purposes of identifying key portions of insurance policies. Rachel North	0.50	170.00
07/11/23	B120	Review and address questions and communications relating to the Committee's retention of insurance	0.40	250.00

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Date	Task	Description/Timekeeper	Hours	Amount
		litigation professionals (.4). Edwin H Caldie		
07/11/23	B120	Review status of analysis of insurance policies and third party stay issues and update team. Jessica Rehbein	0.20	57.00
07/11/23	B120	Prepare chart for tracking document requests and responses. Jessica Rehbein	0.30	85.50
07/12/23	B120	Prepare for and conference regarding outstanding issues. C.J. Harayda	0.30	154.50
07/12/23	B120	Evaluate information reflecting estate real property holdings of the estate (.4). Edwin H Caldie	0.40	250.00
07/12/23	B120	Review status of document production (1.1). Robert T Kugler	1.10	715.00
07/12/23	B120	Address issues relating to informal discovery requests to Debtor. Kacie Phillips	0.50	205.00
07/12/23	B120	Confer with Mr. Kugler and Mr. Caldie regarding outstanding document requests and strategy for discovery review. Jessica Rehbein	0.30	85.50
07/13/23	B120	Review and analyze available information relating to the Debtor's insurance program and formulate strategy for building claim-based policy valuation (1.1). Edwin H Caldie	1.10	687.50
07/13/23	B120	Review strategy regarding insurance coverage and settlement of claims (1.5). Robert T Kugler	1.50	975.00
07/13/23	B120	Analyze status of document requests and send information to Mr. Harayda and Ms. Phillips. Jessica Rehbein	0.20	57.00
07/13/23	B120	Confer with Mr. Caldie and Mr. Kugler regarding outstanding document request issues and update case task chart. Jessica Rehbein	0.30	85.50

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Date	Task	Description/Timekeeper	Hours	Amount
07/13/23	B120	Create document repository and network storage locations to facilitate legal team review. Zac Uren	0.50	135.00
07/13/23	B120	Add opposing party production to document repository to facilitate Legal team review. Zac Uren	0.90	243.00
07/14/23	B120	Review and address issues relating to status of financial information requests to the Debtor (.7). Edwin H Caldie	0.70	437.50
07/14/23	B120	Identify relevant policy language for purposes of identifying key portions of insurance policies. Rachel North	0.60	204.00
07/14/23	B120	Analyze outstanding issues with regards to parish documents. Jessica Rehbein	0.50	142.50
07/17/23	B120	Analyze coverage chart and available claims data and confer with Mr. Kugler regarding assessment of exposure relating to same. Christopher Sevedge	0.30	132.00
07/17/23	B120	Evaluate asset data collection and estate property valuation issues. Edwin H Caldie	0.40	250.00
07/17/23	B120	Review document requests and compare with currently-produced information (.2). Edwin H Caldie	0.20	125.00
07/17/23	B120	Review notes relating to 341 meeting relating to debtor asset representations (.6). Edwin H Caldie	0.60	375.00
07/17/23	B120	Analyze historic insurance policies to identify key language. Rachel North	1.40	476.00
07/18/23	B120	Review case law and other research regarding derivative standing and California corporate formation law issues (.7). Edwin H Caldie	0.70	437.50
07/18/23	B120	Review information available relating to prepetition transfers by the Debtor (.3). Edwin H Caldie	0.30	187.50

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Date	Task	Description/Timekeeper	Hours	Amount
07/18/23	B120	Review joinders filed by Insurance Co's to brief filed by Pacific Indemnity (.6). Robert T Kugler	0.60	390.00
07/19/23	B120	Evaluate asset data collection and estate property valuation issues (.4). Edwin H Caldie	0.40	250.00
07/19/23	B120	Review document requests and compare with currently-produced information (.2). Edwin H Caldie	0.20	125.00
07/19/23	B120	Analyze historic insurance policies to identify key language. Rachel North	0.40	136.00
07/21/23	B120	Prepare for and attend work session with Ms. North regarding insurance analysis. Christopher Sevedge	0.40	176.00
07/21/23	B120	Review information available relating to prepetition transfers by the Debtor (.4). Edwin H Caldie	0.40	250.00
07/21/23	B120	Analyze historic insurance policies to identify key language. Rachel North	0.80	272.00
07/24/23	B120	Address issues relating to scope of review of financial information by financial advisors for the committee (.4) Edwin H Caldie	0.40	250.00
07/24/23	B120	Review and evaluate draft discovery requests for the Debtor (.4). Edwin H Caldie	0.40	250.00
07/24/23	B120	Research and analyze issues relating to third party claims. Edwin H Caldie	0.30	187.50
07/24/23	B120	Review accrual of monthly administrative expenses (.3). Robert T Kugler	0.30	195.00
07/24/23	B120	Analyze case calendar, review docket, and update case chart for upcoming weeks. Jessica Rehbein	0.40	114.00
07/25/23	B120	Address issues relating to compilation of materials and	0.90	562.50

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Date	Task	Description/Timekeeper	Hours	Amount
		related logistics for review and analysis of Debtor's anticipated further document production. Edwin H Caldie		
07/25/23	B120	Analyze and address questions relating to the retention of committee insurance professionals (.4). Edwin H Caldie	0.40	250.00
07/26/23	B120	Review public information reflecting estate real property holdings (.4). Edwin H Caldie	0.40	250.00
07/26/23	B120	Review and evaluate financial disclosures of the Debtor (.4). Edwin H Caldie	0.40	250.00
07/27/23	B120	Review information relating to real property holdings of the estate (.2). Edwin H Caldie	0.20	125.00
07/27/23	B120	Attention to downloading additional files from the debtor, and uploading the documents to Relativity. Jessica Rehbein	0.70	199.50
07/28/23	B120	Work on information requests to debtor regarding insurance information. Christopher Sevedge	0.40	176.00
07/28/23	B120	Prepare for and attend strategy call with Mr. Kugler, Mr. Caldie, and Mr. Burns regarding coverage matters. Christopher Sevedge	0.20	88.00
07/28/23	B120	Analyze information relating to estate property valuation. Edwin H Caldie	0.90	562.50
07/28/23	B120	Review and revise draft document requests. (.4). Edwin H Caldie	0.40	250.00
07/28/23	B120	Review notes relating to debtor information productions (.4). Edwin H Caldie	0.40	250.00
07/28/23	B120	Assess status of policy language review. Rachel North	0.10	34.00
07/28/23	B120	Add opposing party production to document repository to facilitate Legal team review. Zac Uren	1.60	432.00

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Date	Task	Description/Timekeeper	Hours	Amount
07/31/23	B120	Conference with K. Tawfic regarding document collection and issues; conference with Mr. Caldie regarding possible claims. C.J. Harayda	0.50	257.50
07/31/23	B120	Work on insurance analysis. Christopher Sevedge	0.70	308.00
07/31/23	B120	Review of policy language. Rachel North	0.20	68.00
07/31/23	B120	Confer with Mr. Kugler and Mr. Caldie regarding strategy for 2004 request and summarize outstanding issues. Jessica Rehbein	0.40	114.00
07/31/23	B120	Download additional documents provided by debtor and arrange for upload to Relativity. Jessica Rehbein	0.40	114.00
Total B120 - Asset Analysis and Recovery			38.30	19,315.00
B150 - Meetings of and Comm. with Creditors				
07/03/23	B150	Address questions from survivors' counsel regarding the outcome of the hearing on claim issues and other questions. Edwin H Caldie	0.30	187.50
07/05/23	B150	Review emails with Committee members regarding meetings. Robert T Kugler	0.40	260.00
07/05/23	B150	Analyze emails from state court counsel, and update committee member information. Jessica Rehbein	0.30	85.50
07/06/23	B150	Email to state court counsel regarding parish litigation (.1). Logan Kugler	0.10	39.00
07/06/23	B150	Analyze and confer on issues regarding second committee trauma training with Mr. Kugler and Mr. Caldie. Jessica Rehbein	0.20	57.00

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Date	Task	Description/Timekeeper	Hours	Amount
07/07/23	B150	Review and respond to questions from committee relating to child protection (.3). Edwin H Caldie	0.30	187.50
07/11/23	B150	Address related questions from counsel for survivor claimants regarding debtor asset investigation and related information gathering initiatives (.3). Edwin H Caldie	0.30	187.50
07/11/23	B150	Confirm date of Zero Abuse training with committee and update calendars. Jessica Rehbein	0.30	85.50
07/12/23	B150	Review and respond to questions from committee relating to child protection (.4). Edwin H Caldie	0.40	250.00
07/13/23	B150	Respond to inquiries regarding information provided at the 341 (.2). Edwin H Caldie	0.20	125.00
07/14/23	B150	Review and address client communications on open case issues, including the retention of insurer professionals and potential third party claims. Edwin H Caldie	0.50	312.50
07/14/23	B150	Review agenda for Committee meeting (.6). Robert T Kugler	0.60	390.00
07/17/23	B150	Prepare for and attend Committee meeting (1.6). Robert T Kugler	1.60	1,040.00
07/17/23	B150	Prepare for and attend Committee Meeting. Kacie Phillips	0.70	287.00
07/20/23	B150	Review emails with Committee members regarding recent events (.8). Robert T Kugler	0.80	520.00
07/20/23	B150	Confer with Ms. Tawfic regarding strategy for handling survivor inquiries. Jessica Rehbein	0.20	57.00
07/24/23	B150	Address questions and issues raised by survivor counsel regarding investigatory initiatives of the Committee financial advisor (.5). Edwin H Caldie	0.50	312.50
07/24/23	B150	Review and address client communications on	0.60	375.00

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Date	Task	Description/Timekeeper	Hours	Amount
		information gathering and claim processes. Edwin H Caldie		
07/24/23	B150	Review and respond to emails with survivor counsel regarding claim form and notice. Robert T Kugler	0.70	455.00
07/26/23	B150	Address inquiries regarding child protection issues and Committee advances in other cases (.3). Edwin H Caldie	0.30	187.50
07/28/23	B150	Review communications from pro se claimant and address related questions on case administration and timing issues (.4). Edwin H Caldie	0.40	250.00
07/31/23	B150	Draft correspondence to Survivors' counsel regarding written consents for service of Survivor Claims Package (1.6). Kacie Phillips	1.60	656.00
07/31/23	B150	Analyze docket and schedules, and assemble list and contact information of survivor counsel for committee to contact regarding claims notices. Jessica Rehbein	1.00	285.00
07/31/23	B150	Finalize letter to survivor counsel and FedEx letter to all. Jessica Rehbein	0.40	114.00
Total B150 - Meetings of and Comm. with Creditors			12.70	6,706.00

B160 - Fee/Employment Applications

07/10/23	B160	Review and revise Stinson invoices for fee applications (.6). Kacie Phillips	0.60	No Charge
07/11/23	B160	Review and revise Stinson invoices for fee applications. Kacie Phillips	1.80	No Charge
07/13/23	B160	Review and revise Stinson invoices for fee applications (2.3). Kacie Phillips	2.30	No Charge
07/17/23	B160	Revise invoice time entries for fee applications.	1.60	No Charge

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Date	Task	Description/Timekeeper	Hours	Amount
		Kacie Phillips		
07/18/23	B160	Revise invoice time entries for fee application (1.3). Kacie Phillips	1.30	No Charge
07/19/23	B160	Analyze order regarding professional fees; analyze monthly fee statements and prepare summary of fees to date. Jessica Rehbein	1.20	No Charge
07/19/23	B160	Analyze invoices and prepare Monthly Fee Statement for Stinson. Jessica Rehbein	0.20	57.00
07/24/23	B160	Analyze A/R and prepare summary of outstanding fees. Jessica Rehbein	0.20	No Charge
Total B160 - Fee/Employment Applications			9.20	57.00

B170 - Fee/Employment Objections

07/07/23	B170	Review reply filed by Debtor regarding motion to emp ordinary course professionals (.4). Robert T Kugler	0.40	260.00
07/20/23	B170	Review Second Statement of Monthly Fees for Felderstein Fitzgerald Willoughby Pascuzzi & Rios LLP, for June 2023 (.2). Robert T Kugler	0.20	130.00
07/20/23	B170	Review Second Statement of Monthly Fees for Shapiro Galvin Shapiro & Moran, for June 2023 (.2). Robert T Kugler	0.20	130.00
07/20/23	B170	Review Second Statement of Monthly Fees for Weinstein & Numbers LLP, for May and June 2023 (.2). Robert T Kugler	0.20	130.00
07/20/23	B170	Review Second Statement of Monthly Fees of GlassRatner Advisory & Capital Group, LLC dba B. Riley Advisory Services, for June 2023. Robert T Kugler	0.20	130.00

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Date	Task	Description/Timekeeper	Hours	Amount
Total B170 - Fee/Employment Objections			1.20	780.00
B190 - Other Contested Matters				
07/03/23	B190	Review information relating to potential claims of the estate against affiliated third parties (.3). Edwin H Caldie	0.30	187.50
07/03/23	B190	Review Buffalo claim form (.5). Robert T Kugler	0.50	325.00
07/03/23	B190	Review insurance arguments regarding debtor's motion regarding POC form (.7). Robert T Kugler	0.70	455.00
07/03/23	B190	Review discovery plan for documents produced by Debtor. Robert T Kugler	0.60	390.00
07/03/23	B190	Research issues relating to Survivor questionnaire used in Diocese of Buffalo matter. Kacie Phillips	0.40	164.00
07/05/23	B190	Evaluate third party stay issues and review related authority. Edwin H Caldie	0.70	437.50
07/05/23	B190	Review and analyze information relating to the Debtor's corporate formation, history of asset holdings and transfers, and evaluate questions relating to potential claims of the estate against third parties (.7). Edwin H Caldie	0.70	437.50
07/05/23	B190	Review emails with state court counsel regarding claims forms and filings (.5). Robert T Kugler	0.50	325.00
07/05/23	B190	Telephone conference with state court counsel regarding hearing on POC Form motion. Robert T Kugler	0.60	390.00
07/05/23	B190	Review transcript from June 30 hearing regarding POC form (.4). Robert T Kugler	0.40	260.00
07/05/23	B190	Emails with claimant's counsel regarding third party stay status.	0.20	78.00

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Date	Task	Description/Timekeeper	Hours	Amount
		Logan Kugler		
07/05/23	B190	Analyze notice of hearing instructions and add information to team's calendars. Jessica Rehbein	0.10	28.50
07/06/23	B190	Prepare for and telephone conference Pascuzzi and Phinney regarding Claim form motion (.4). Robert T Kugler	0.40	260.00
07/06/23	B190	Review strategy regarding potential Third party stay motion/complaint. Robert T Kugler	0.40	260.00
07/07/23	B190	Review correspondence with United State Trustee regarding asset valuations (.4). Robert T Kugler	0.40	260.00
07/08/23	B190	Review revised draft of the Claims Procedure Order, Survivor Proof of Claim, General Bar Date Notice and Survivor Bar Date Notice (1.0). Robert T Kugler	1.00	650.00
07/10/23	B190	Review information on potential pre-petition asset transfers and review related testimony (.7). Edwin H Caldie	0.70	437.50
07/10/23	B190	Review emails with survivor's counsel regarding status. Robert T Kugler	0.60	390.00
07/10/23	B190	Review strategy regarding POC form and notice issues (1.1). Robert T Kugler	1.10	715.00
07/10/23	B190	Research issues relating to extension of automatic stay to non-debtor entities. Kacie Phillips	0.90	369.00
07/11/23	B190	Evaluate and address third party stay issues (.5). Edwin H Caldie	0.50	312.50
07/11/23	B190	Review and analyze information relating to the Debtor's historic asset holdings and the timing and character of potential transfers (.6). Edwin H Caldie	0.60	375.00
07/11/23	B190	Review revised documents from Debtor regarding POC and creditor notice (.8). Robert T Kugler	0.80	520.00

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Date	Task	Description/Timekeeper	Hours	Amount
07/11/23	B190	Review and revise docs from debtor regarding POC form and notice. Robert T Kugler	0.70	455.00
07/12/23	B190	Evaluate issues relating to survivor claim format, review corollary information from other cases, and address questions relating to the same (.4). Edwin H Caldie	0.40	250.00
07/12/23	B190	Review emails with Pascuzzi regarding POC form and notice motion. Robert T Kugler	0.70	455.00
07/12/23	B190	Review developing case law regarding diocesan bankruptcy cases (.8). Robert T Kugler	0.80	520.00
07/12/23	B190	Research issues relating to extension of automatic stay to non-debtor entities. Kacie Phillips	1.20	492.00
07/12/23	B190	Update team calendars with hearing instructions. Jessica Rehbein	0.10	28.50
07/13/23	B190	Prepare arguments relating to third party stay and related issues (.9). Edwin H Caldie	0.90	562.50
07/13/23	B190	Review insurance co filings regarding POC form. Robert T Kugler	0.60	390.00
07/13/23	B190	Research issues relating to extension of automatic stay to non-debtor entities (3.9). Kacie Phillips	3.90	1,599.00
07/13/23	B190	Address issues relating to extension of automatic stay to third-parties (.2). Kacie Phillips	0.20	82.00
07/14/23	B190	Review developing case law regarding claims allowance (.7). Robert T Kugler	0.70	455.00
07/14/23	B190	Review strategy regarding extension of automatic stay to parishes. Robert T Kugler	0.80	520.00
07/14/23	B190	Telephone conference with K. Phillips concerning transcript review; Docket review of Rockville Diocese	1.90	674.50

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Date	Task	Description/Timekeeper	Hours	Amount
		case concerning Committee's Motion to Dismiss. Janae Aune		
07/14/23	B190	Research issues relating to extension of automatic stay to non-debtor entities. Kacie Phillips	4.40	1,804.00
07/16/23	B190	Review correspondence from Debtor regarding motion regarding bar date and POC form (.9). Robert T Kugler	0.90	585.00
07/17/23	B190	Address potential mediation strategy questions. Edwin H Caldie	0.30	187.50
07/17/23	B190	Review schedule of ordinary course professionals (.5). Robert T Kugler	0.50	325.00
07/17/23	B190	Review analysis of claim form and related exhibits with updated redlining (.8). Robert T Kugler	0.80	520.00
07/17/23	B190	Review Brief in Addressing Issues Raised at the June 30 Case Conference About the Debtor's POC Motion filed by Pacific Indemnity (1.2). Robert T Kugler	1.20	780.00
07/17/23	B190	Review status report filed by Debtor. Robert T Kugler	0.70	455.00
07/17/23	B190	Review emails with KBK regarding retention of Burns Baer. Robert T Kugler	0.40	260.00
07/17/23	B190	Review Rockville Diocese Committee's Motion to Dismiss and related pleadings for discussion of survivors rights; email summarizing review. Janae Aune	3.00	1,065.00
07/17/23	B190	Review and analyze Supplement Brief of Pacific Indemnity Company regarding issues raised at June 30 case conference and cases cited therein (3.3). Kacie Phillips	3.30	1,353.00
07/17/23	B190	Summarize outstanding claim form issues. Jessica Rehbein	0.20	57.00
07/18/23	B190	Evaluate issues relating to form of claim and address related negotiation points (.6). Edwin H Caldie	0.60	375.00

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Date	Task	Description/Timekeeper	Hours	Amount
07/18/23	B190	Prepare information for hearing on bar date and claim form motion (.5). Edwin H Caldie	0.50	312.50
07/18/23	B190	Review status of insurance coverage and claims (1.8). Robert T Kugler	1.80	1,170.00
07/18/23	B190	Prepare for hearing on bar date and POC form (1.2). Robert T Kugler	1.20	780.00
07/18/23	B190	Telephone conference with Debtor regarding resolution of objections to motion regarding bar date and POC form (1.0). Robert T Kugler	1.00	650.00
07/18/23	B190	Review and analyze Insurers' Joinder to Limited Objection to Debtor's Motion to Establish Claims Bar Date (.2). Kacie Phillips	0.20	82.00
07/18/23	B190	Draft Objection and Motion to Strike Insurers' Limited Objection to Debtor's Motion to Establish Claims Bar Date. Kacie Phillips	4.90	2,009.00
07/19/23	B190	Prepare for, and participate in hearing on bar date and claim form and questionnaire issues (1.2). Edwin H Caldie	1.20	750.00
07/19/23	B190	Prepare for and attend hearing on motion regarding bar date and POC form (2.3). Robert T Kugler	2.30	1,495.00
07/19/23	B190	Review revisions to Order and Exhibits regarding bar date and POC form motion (.8). Robert T Kugler	0.80	520.00
07/19/23	B190	Review and revise draft letter to survivors. Robert T Kugler	0.50	325.00
07/19/23	B190	Review draft redline version of proposed order (.3). Robert T Kugler	0.30	195.00
07/19/23	B190	Review draft redline version of Survivor POC form (.3). Robert T Kugler	0.30	195.00
07/19/23	B190	Prepare for and observe hearing on Debtor's Motion to Establish Claims Bar Date.	2.90	1,189.00

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Date	Task	Description/Timekeeper	Hours	Amount
		Kacie Phillips		
07/19/23	B190	Review and analyze Debtor's document production to determine additional discovery needs (1.8). Kacie Phillips	1.80	738.00
07/20/23	B190	Evaluate authority and respond to questions and communications relating to third party stay issues raised by the Debtor (.8). Edwin H Caldie	0.80	500.00
07/20/23	B190	Review correspondence with Debtor regarding Committee letter. Robert T Kugler	0.30	195.00
07/20/23	B190	Review Order Denying Request to Restrict Authorized Signee on Supplement to Confidential Survivor Proof of Claim (.2). Robert T Kugler	0.20	130.00
07/20/23	B190	Review and analyze Debtor's document production to determine additional discovery needs (2.7). Kacie Phillips	2.70	1,107.00
07/20/23	B190	Prepare and revise Committee Support Letter regarding Debtor's Motion to Establish Bar Date and Procedures (.9). Kacie Phillips	0.90	369.00
07/20/23	B190	Submit proposed exhibit G to claim notice to the court. Jessica Rehbein	0.10	28.50
07/21/23	B190	Review case law and other research regarding derivative standing issues (.5). Edwin H Caldie	0.50	312.50
07/21/23	B190	Analyze options and issues relating to derivative standing and affirmative estate claims (.3). Edwin H Caldie	0.30	187.50
07/21/23	B190	Review docket order regarding Ex G. Robert T Kugler	0.10	65.00
07/21/23	B190	Review abusive priest files (.8). Robert T Kugler	0.80	520.00
07/21/23	B190	Draft correspondence to Debtor's counsel regarding discovery deficiencies. Kacie Phillips	1.70	697.00

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Date	Task	Description/Timekeeper	Hours	Amount
07/24/23	B190	Review strategy with state court counsel regarding case progress and resolution (1.3). Robert T Kugler	1.30	845.00
07/25/23	B190	Review emails with Pascuzzi regarding administrative expenses (.3). Robert T Kugler	0.30	195.00
07/25/23	B190	Review "Order: (1) Fixing Time for Filing Proofs of Claim; (2) Approving Proof of Claim Forms; (3) Providing Confidential Protocols; and (4) Approving Form and Manner of Notice (Related Doc # [231]) Proofs of Claims due by 10/20/2023. (Attachments: # (1) Exhibit A - General Proof of Claim Form # (2) Exhibit B - Confidential Survivor Proof of Claim Form # (3) Exhibit C - Confidentiality Agreement # (4) Exhibit D - General Bar Date Notice # (5) Exhibit E - Survivor Claim Bar Date Notice # (6) Exhibit F - Publication Notice # (7) Exhibit G - Committee Support Letter)" (.5). Robert T Kugler	0.50	325.00
07/25/23	B190	Review emails with Phinney regarding Committee support letter (.3). Robert T Kugler	0.30	195.00
07/26/23	B190	Review and analyze case law and New York statutes relating to the pleading requirements for negligent supervision claims and review related decisions (.6). Edwin H Caldie	0.60	375.00
07/26/23	B190	Review strategy regarding parish involvement and protection of stay (1.2). Robert T Kugler	1.20	780.00
07/26/23	B190	Review and analyze documents produced by Debtor to determine additional discovery needs (1.3). Kacie Phillips	1.30	533.00
07/27/23	B190	Review and analyze authority and communications relating to third party stay questions and review analogous filings in other courts (.7). Edwin H Caldie	0.70	437.50
07/27/23	B190	Review document review status and strategy (.8). Robert T Kugler	0.80	520.00
07/27/23	B190	Review coordinated strategy regarding insurance issues.	0.60	390.00

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Date	Task	Description/Timekeeper	Hours	Amount
		Robert T Kugler		
07/27/23	B190	Address issues relating to Debtor's document production (.2). Kacie Phillips	0.20	82.00
07/27/23	B190	Research issues relating to insurance coverage (3.2). Kacie Phillips	3.20	1,312.00
07/27/23	B190	Confer with Mr. Caldie and Mr. Kugler regarding claim form issues and committee concerns update internal chart. Jessica Rehbein	0.40	114.00
07/28/23	B190	Analysis of options to secure carrier engagement (1.5). Robert T Kugler	1.50	975.00
07/28/23	B190	Review correspondence from Phinney regarding notice of bar date communications. Robert T Kugler	0.30	195.00
07/29/23	B190	Review notes regarding insurance carrier strategy and develop action plan to implement strategy (.5). Robert T Kugler	0.50	325.00
07/31/23	B190	Review and revise draft filings relating to the third party stay and review related materials from analogous cases (1.1). Edwin H Caldie	1.10	687.50
07/31/23	B190	Evaluate strategic considerations and internal recommendations relating to insurer standing issues and potential claim-related concerns (.4). Edwin H Caldie	0.40	250.00
07/31/23	B190	Review insurance litigation strategy and next steps. Robert T Kugler	0.50	325.00
07/31/23	B190	Review emails with survivor counsel regarding status and next steps (.6). Robert T Kugler	0.60	390.00
07/31/23	B190	Review diocese documents provided by Phinney (1.1). Robert T Kugler	1.10	715.00
07/31/23	B190	Review Thirteenth Combined Monthly Fee Statement of Mackenzie Hughes LLP for Compensation for Services Rendered and Reimbursement of Expenses as Special Counsel to The Roman Catholic Diocese of	0.30	195.00

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Date	Task	Description/Timekeeper	Hours	Amount
		Syracuse, New York for the Period June 1, 2023 Through June 30, 2023 (.3). Robert T Kugler		
07/31/23	B190	Review emails to survivor counsel regarding consent to service (.5) Robert T Kugler	0.50	325.00
07/31/23	B190	Review and analyze Debtor's document production to determine additional discovery needs. Kacie Phillips	3.10	1,271.00
Total B190 - Other Contested Matters			91.70	48,556.00
B310 - Claims Administration and Objections				
07/03/23	B310	Evaluate and address questions relating to dispute regarding claims filing process. Edwin H Caldie	0.60	375.00
07/06/23	B310	Evaluate and address questions relating to claim submission and review. Edwin H Caldie	0.60	375.00
07/26/23	B310	Assemble claim review data points for relativity database. Jessica Rehbein	0.50	142.50
07/26/23	B310	Assemble final version of confidentiality agreement and obtain signature for Mr. Kugler. Jessica Rehbein	0.20	57.00
07/27/23	B310	Continue to assemble claim review data points for relativity database. Jessica Rehbein	0.60	171.00
07/31/23	B310	Create searches in document repository to facilitate legal team review. Zac Uren	0.90	No Charge
Total B310 - Claims Administration and Objections			3.40	1,120.50
Current Professional Services			158.30	\$77,659.50

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Disbursements		
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Date	Description	Amount
	Pacer	No Charge
	Relativity Database Charges	100.00
06/12/23	Pro hac vice fee for CA Northern Bankruptcy Court on Invoice 0723 0440 Kugler	317.00
06/29/23	Professional Services Rendered to Zero Abuse Project for TIC Training series for Santa Rosa Committee on Invoice INV0964	No Charge
07/13/23	Airfare for travel from/to MSP/SFO on 07/18/2023 - 07/19/2023 for Attend hearing in-person.	No Charge
07/18/23	Cash TipsCash TipsHOTEL tips by Robert T Kugler for Tip	No Charge
07/18/23	Dinner for Dinner. for Jane Kim-N/A, Brelle Albert-n/a, Robert T Kugler, Edwin H Caldie	No Charge
07/19/23	Cash TipsCash TipsHOTEL tips by Robert T Kugler for Tip	No Charge
07/19/23	Hotel - Lodging on 07/18/2023 - 07/19/2023 Attend hearing in-person.	No Charge
07/19/23	Parking for Attend hearing in-person.	No Charge
07/19/23	Parking for Attend hearing in-person.	No Charge
07/20/23	Hotel - Lodging on 07/18/2023 - 07/19/2023 room	No Charge
07/20/23	Other for expansion	No Charge
07/20/23	Other for tax	No Charge
07/20/23	Other for tax	No Charge
07/20/23	Other for tax	No Charge
07/20/23	Other for destination	No Charge
07/20/23	Other for tax	No Charge
07/20/23	Other for tax	No Charge
07/20/23	Other for tax	No Charge
07/20/23	Airfare for travel from/to Minneapolis to San Francisco on 07/18/2023 -	No Charge

Stinson LLP**Invoice Detail**

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Date	Description	Amount
	07/19/2023 for motion hearing	
07/20/23	Other for tax	No Charge
07/31/23	Ship Date: 07/31/2023 Inv: # 821766508 Tracking No: 781872557419 To: Attn Jenn Liakos Liakos Law, APC 955 Deep Valley Drive PALOS VERDES PENIN, CA 90274 From: Robert Kugler Stinson LLP 50 South Sixth Street MINNEAPOLIS, MN 55402	23.03
07/31/23	Ship Date: 07/31/2023 Inv: # 821766508 Tracking No: 781872402020 To: Boucher LLP 21600 Oxnard Street WOODLAND HILLS, CA 91367 From: Robert Kugler Stinson LLP 50 South Sixth Street MINNEAPOLIS, MN 55402	23.03
07/31/23	Ship Date: 07/31/2023 Inv: # 821766508 Tracking No: 781872548274 To: Baer Treger LLP 1999 Avenue of the Stars LOS ANGELES, CA 90067 From: Jessica Rehbein Stinson LLP 50 South Sixth Street MINNEAPOLIS, MN 55402	23.03
07/31/23	Ship Date: 07/31/2023 Inv: # 821766508 Tracking No: 781873270848 To: Abbey, Weitzenberg, Warren & Emery, P C 100 Stony Point Rd SANTA ROSA, CA 95401 From: Robert Kugler Stinson LLP 50 South Sixth Street MINNEAPOLIS, MN 55402	23.03
07/31/23	Ship Date: 07/31/2023 Inv: # 821766508 Tracking No: 781873380326 To: The Ramirez Firm 7121 Magnolia Avenue RIVERSIDE, CA 92504 From: Robert Kugler Stinson LLP 50 South Sixth Street MINNEAPOLIS, MN 55402	23.03
07/31/23	Ship Date: 07/31/2023 Inv: # 821766508 Tracking No: 781872062962 To: Tracey Cowan, Esq INFORMATION NOT SUPPLIED 1519 Robert C Blakes St Drive NEW ORLEANS, LA 70130 From: Robert Kugler Stinson LLP 50 South Sixth Street MINNEAPOLIS, MN 55402	27.69
07/31/23	Ship Date: 07/31/2023 Inv: # 821766508 Tracking No: 781872875780 To: ATTN Derek Braslow Ketterer, Browne & Associates, 336 South Main Street BEL AIR, MD 21014 From: Robert Kugler Stinson LLP 50 South Sixth Street MINNEAPOLIS, MN 55402	20.66
07/31/23	Ship Date: 07/31/2023 Inv: # 821766508 Tracking No: 781872411859 To: Levin Simes Abrams 1700 Montgomery Street SAN FRANCISCO, CA 94111 From: Jessica Rehbein Stinson LLP 50 South Sixth Street MINNEAPOLIS, MN 55402	23.03
07/31/23	Ship Date: 07/31/2023 Inv: # 821766508 Tracking No: 781872814171 To: Panish Shea Boyle Ravipudi LLP 11111 Santa Monica Boulevard LOS ANGELES, CA 90025 From: Robert Kugler Stinson LLP 50 South Sixth Street MINNEAPOLIS, MN 55402	23.03
07/31/23	Ship Date: 07/31/2023 Inv: # 821766508 Tracking No: 781872247729 To:	27.29

Stinson LLP**Invoice Detail**

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Date	Description	Amount
	Herman Law 9434 Deschutes Road PALO CEDRO, CA 96073 From: Robert Kugler Stinson LLP 50 South Sixth Street MINNEAPOLIS, MN 55402	
07/31/23	Ship Date: 07/31/2023 Inv: # 821766508 Tracking No: 781873081438 To: Attn Diane Josephs Josephs and Blum 1436 Union Street SAN FRANCISCO, CA 94109 From: Robert Kugler Stinson LLP 50 South Sixth Street MINNEAPOLIS, MN 55402	29.70
07/31/23	Ship Date: 07/31/2023 Inv: # 822493740 Tracking No: 781872896300 To: Keane Law Firm, P C 548 Market Street SAN FRANCISCO, CA 94104 From: Jessica Rehbein Stinson LLP 50 South Sixth Street MINNEAPOLIS, MN 55402	23.03
Total Disbursements		\$706.58

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CERTIFICATE OF SERVICE

I, Jess Rehbein, hereby certify that on August 18, 2023, I caused a true and correct copy of the foregoing to be filed with the Clerk of Court using CM/ECF, which sent notification of such filing to all ECF participants. Additionally, I served the same on the following Notice Parties via email:

<u>Attorneys for the Debtor</u> <u>Paul J. Pascuzzi</u> ppascuzzi@ffwplaw.com Thomas R. Phinney tphinney@ffwplaw.com	<u>United States Trustee</u> Jason Blumberg jason.blumberg@usdoj.gov
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Date: August 18, 2023

/s/ Jess Rehbein
Jess Rehbein